

# Apply for a Business License on CSS

EnerGov – Business Management 2020.1

## **OVERVIEW**

Applying for a Business License on CSS allows for the online user to input the information for the business and License, upload any required documents and additional information, and submit the application for the municipality to review.



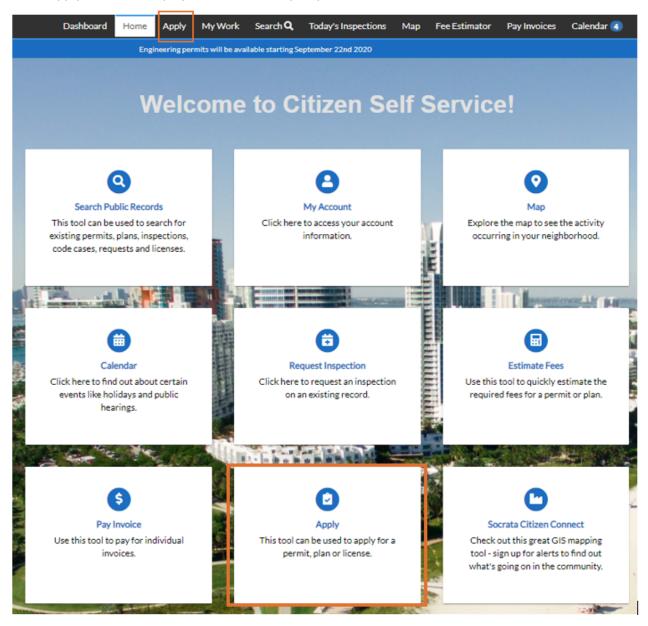
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# SEARCH FOR THE LICENSE TYPE

CSS users can search for the license they would like to apply for by clicking Apply on the main Menu bar or the Apply box if it is displayed for the municipality in one of the Home boxes.

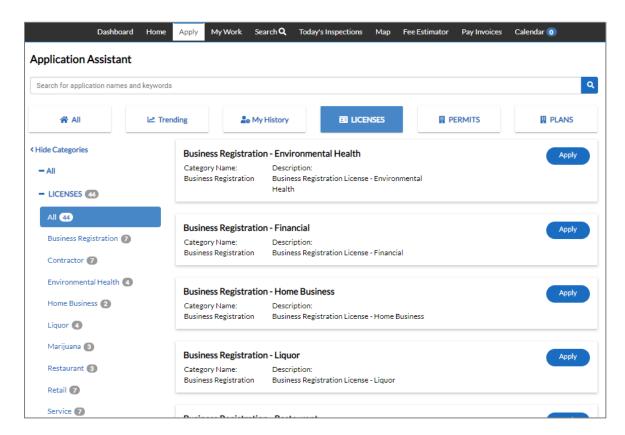


Clicking Apply, takes you to the Application Assistant where you are presented with several options to find the application you need.

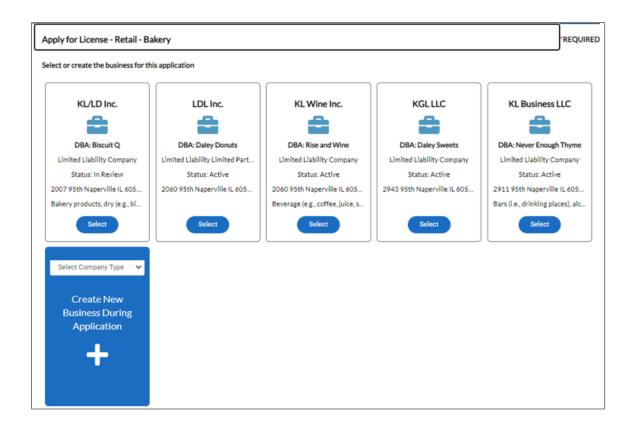
- Type in key words in the field under the heading of Application Assistant to search for application types. Example: I would type in Restaurant to choose from the suggestions in the drop down.
- Click My History to choose from application types that the logged in user has applied for before.



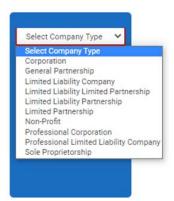
• Click **Licenses** to choose from application types for licenses. Clicking Show Categories will display the different license categories so you can narrow down the licenses in view.



 If the logged in user already has other businesses, the first screen you will come to will show your businesses. You can select one of the cards if you are applying for a license for one of the established businesses.



• If the license is for a new business, use the Create New Business During Application card and click the dropdown to select the Company Type. Click the Plus button within the card after selecting it.



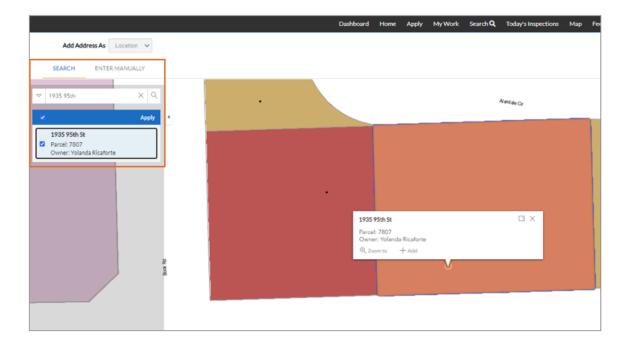
# STEP THROUGH THE APPLICATION PROCESS

#### Location

 If an Address is required, click the Add Location card Plus button. You will be directed to the Map screen. Here you may search for an address, manually enter an address, or use the Tools to draw to apply.

In the example below, the address was searched using the Search field, and then selected from the results. Once selected using the check box, click the Apply button.

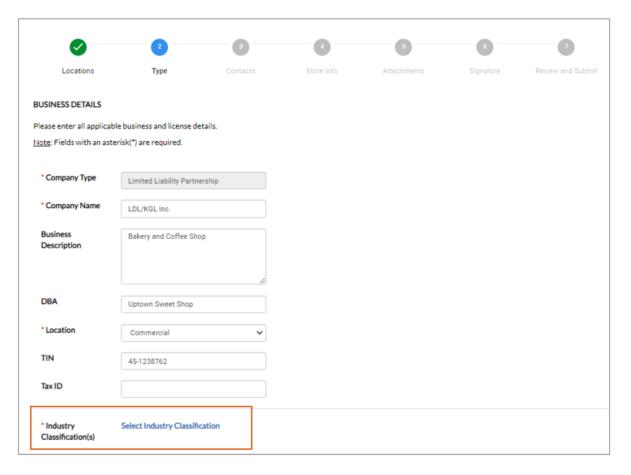


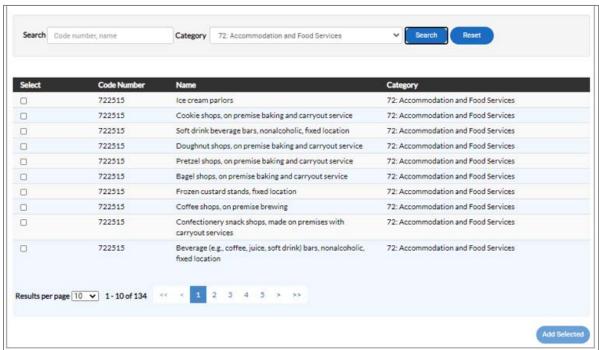


# Type

- 2. Enter all information for the Business and License. Required fields will be indicated with an asterisk(\*) or will be outlined in red.
- 3. If Industry Classification is required, click Select Industry Classification. Search by Code Number or Name or select the Category and search. Click in the checkbox for the industry. More than one can be selected, but one must be indicated as the Main classification. Once added, click Next in the bottom right-hand corner.



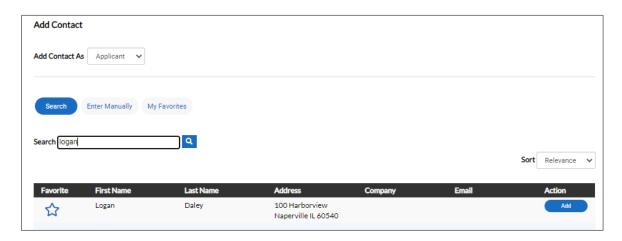






#### Contacts

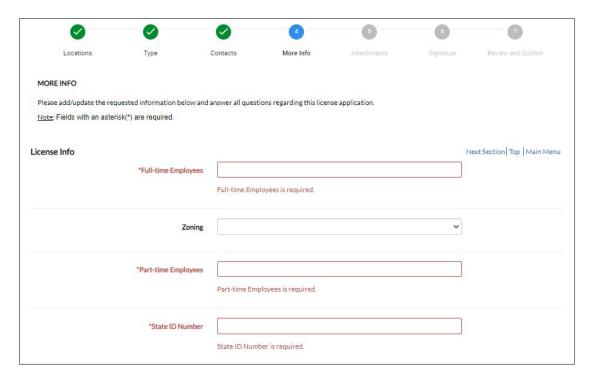
- 4. If the logged-on user does not default as the Applicant on the contact card, click the Plus button on the Add Contact card.
- 5. Choose the contact type from the dropdown field. In the search box, type the Name, Email, or Company name and click the magnifying glass to search the Global Contacts in EnerGov for an existing contact.
- 6. If the person, email, or company is an existing contact, click Add to add the contact to the application. If the contact does not exist in Global Contacts, click Enter Manually, and fill in the required fields.
- 7. Click the star next to the contacts name if they will be used often by the applicant so they can be added to the My Favorites list of contacts.



#### More Info

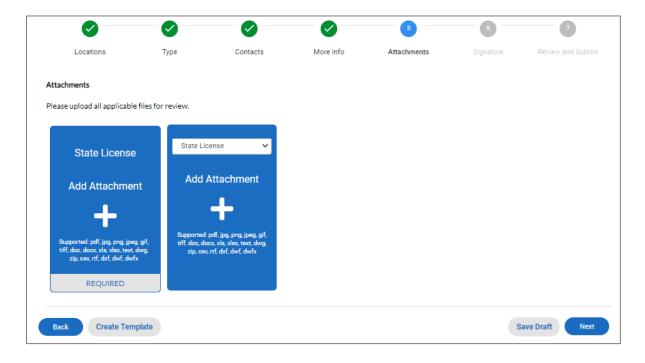
- 8. The More Info fields reflect the additional information that is needed by the municipality. Any required fields are indicated by an asterisk(\*) and must be filled in to move on with the application.
- 9. These fields cannot be edited once the application is submitted.





#### Attachments

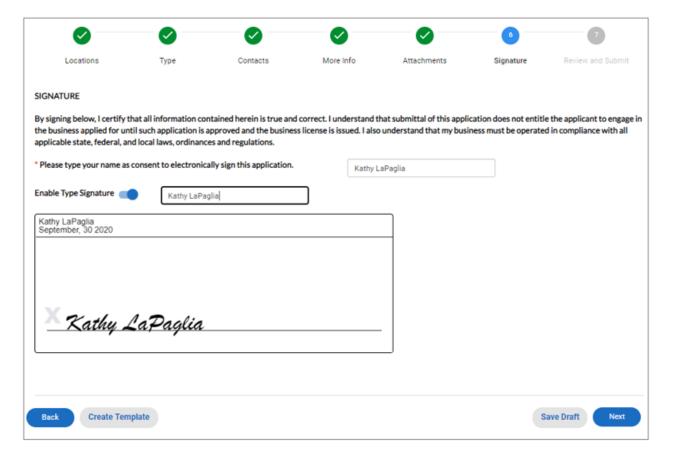
- 10. Click on the Add Attachments card to open Windows Explorer to search for the appropriate documents.
- 11. Certain applications types may have required documents that must be attached to proceed.





Signature (if configured by the municipality)

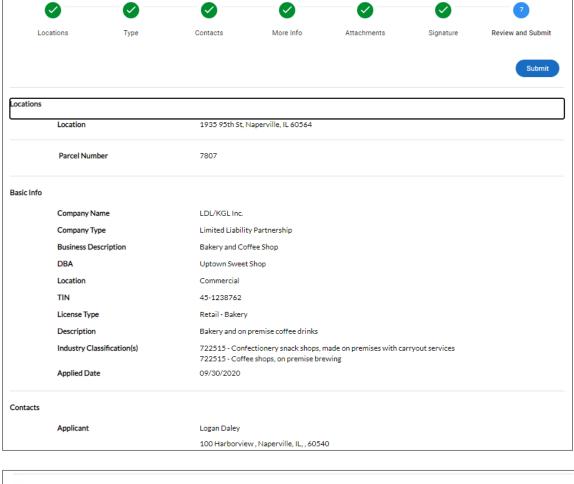
- 12. Read the statement before typing your name in the required field.
- 13. Either toggle Enable Type Signature and type your name in the signature field or use your mouse to Draw Signature in the box. Click Next when complete.



### Review and Submit

- 14. The Review and Submit screen will show all information entered, attachments uploaded, estimated fees, and additional information fields that were populated.
- 15. If any changes need to be made before submission, click the Back button in the bottom left corner to go back to the necessary step.
- 16. Click Save Draft at the bottom right of the screen if the information is incomplete and needs to be finished later. The Draft will be listed on the Dashboard so it can be resumed.
- 17. Click Submit if everything is complete on the application.







Success Screen (if configured by the municipality)

- 18. Once the application has been submitted, a Success screen may appear. If any fees have been automatically invoiced, you can add them to the Shopping Cart.
- 19. You may click the Continue to License button.
- 20. If the license requires municipality review, you are taken to the license and a message indicates the success of submission.



